



Sealion

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7th July 2006

Dear Sirs,

Wuhu Xinlian Shipyard - Hull Nos. W0211/212/213

Following the successful delivery of three Multi-purpose Offshore Support Vessels from Wuhu Xinlian Shipyard, we write to express our thanks upon successful completion of the project.

These vessels were delivered to our satisfaction and it is pleasing to note that the quality of construction and finish was substantially higher than that originally anticipated at the time of entering into the shipbuilding contracts.

There is no doubt that successful project and the quality of construction finally achieved are direct result of the efforts of the site team. Accordingly, we particularly wish to express our complete and total satisfaction with the services provided by Graig China during construction and completion of these vessels.

Yours faithfully,
For and behalf of Sealion Shipping Ltd.

Ray Crosby